

Puma VCT III plc (the “Company”) in Members Voluntary Liquidation

27 October 2011

Results of General Meeting

At a general meeting of Puma VCT III plc, held earlier today, all resolutions as set out in the notice of general meeting of the Company dated 29 September 2011 (the “Resolutions”) were passed with the requisite majority.

Details of the proxy votes in respect of the Resolutions received as at 10.15am on 25 October 2011 by SLC Registrars are set out below:

	For	Discretionary	Against	Withheld	
Resolution No.	No. of Votes % of votes	No. of Votes % of votes	No. of Votes % of votes	No. of Votes % of votes	Total Votes % of votes
1	3,502,375	90,000			100
2	3,502,375	90,000			100
3	3,502,375	90,000			100
4	3,502,375	90,000			100
5	3,502,375	90,000			100

A copy of the Resolutions will be submitted to the National Storage Mechanism and will shortly be available for viewing online at the following web-site address:

<http://www.hemscott.com/nsm.do>

Further to the passing of the Resolutions, the cancellation of the listing of the Company’s shares on the Official List of the UK Listing Authority will take effect from 8.00am on 31 October 2011.