



PUMA INVESTMENTS

Calculated Excellence

Puma Alpha VCT plc **Issue of Equity and Application for Admission to the Official List**

1 June 2020

The Directors of Puma Alpha VCT plc (the "Company") are pleased to announce the following allotments have taken place of Ordinary Shares of £0.01 each ("Ordinary Shares") all at an issue price of £1.00 pursuant to the offer for subscription of the Company as set out in the Company's prospectus dated 5 July 2019 (the "Offer").

	Date	Number of Ordinary Shares Allotted
Allotment 1	15/01/2020	3,468,037
Allotment 2	26/02/2020	538,433
Allotment 3	10/03/2020	558,101
Allotment 4	23/03/2020	203,348
Allotment 5	03/04/2020	807,157
Allotment 6	29/05/2020	312,775
Total		5,887,851

Following the above allotments, the total number of Ordinary Shares issued pursuant to the Offer was 5,887,851 Ordinary Shares. The Company will now apply for 5,887,853 Ordinary Shares (which includes the two subscriber Ordinary Shares in issue prior to the launch of the Offer) to be admitted to the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange's main market for listed securities, with admission of and dealings in the Ordinary Shares expected to commence on or around June 2020.

The total number of Ordinary Shares in is 5,887,853 Ordinary Shares, and on admission, the total number of voting rights in the Company will be 5,887,853. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change of interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

The Company confirms that the Offer closed to new applications on 29 May 2020.

For further information please contact:

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